

**ORIGINAL**

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

FILED

2001 MAY 25 PM 2:25

CLERK  
U.S. BANKRUPTCY COURT  
DISTRICT OF DELAWARE

In re:	)	Chapter 11
	)	
W.R. Grace & Co., <u>et al.</u> , <sup>1</sup>	)	Case No. 01-1139 (PW) JF
	)	(Jointly Administered)
	)	
Debtors.	)	
	)	

**AFFIDAVIT OF PROPOSED PROFESSIONAL  
AND DISCLOSURE STATEMENT UNDER 11 U.S.C. 327(e)**

DISTRICT OF COLUMBIA

)  
)  
)  
ss:

Thomas G. Echikson, being duly sworn, upon his/her oath, deposes and says:

1. I am a partner of Sidley Austin Brown & Wood (the "Firm"), practicing from its Washington office, located at 1722 Eye Street, N.W., Washington, D.C. 20006.

<sup>1</sup> The Debtors consist of the following 62 entities: W.R. Grace & Co. (f/k/a Grace Specialty Chemicals, Inc.), W.R. Grace & Co.-Conn., A-1 Bit & Tool Co., Inc., Alewife Boston Ltd., Alewife Land Corporation, Amicon, Inc., CB Biomedical, Inc. (f/k/a Circe Biomedical, Inc.), CCHP, Inc., Coalgrace, Inc., Coalgrace II, Inc., Creative Food 'N Fun Company, Darex Puerto Rico, Inc., Del Taco Restaurants, Inc., Dewey and Almy, LLC (f/k/a Dewey and Almy Company), Ecarg, Inc., Five Alewife Boston Ltd., G C Limited Partners I, Inc. (f/k/a Grace Cocoa Limited Partners I, Inc.), G C Management, Inc. (f/k/a Grace Cocoa Management, Inc.), GEC Management Corporation, GN Holdings, Inc., GPC Thomasville Corp., Gloucester New Communities Company, Inc., Grace A-B Inc., Grace A-B II, Inc., Grace Chemical Company of Cuba, Grace Culinary Systems, Inc., Grace Drilling Company, Grace Energy Corporation, Grace Environmental, Inc., Grace Europe, Inc., Grace H-G Inc., Grace H-G II Inc., Grace Hotel Services Corporation, Grace International Holdings, Inc. (f/k/a Dearborn International Holdings, Inc.), Grace Offshore Company, Grace PAR Corporation, Grace Petroleum Libya Incorporated, Grace Tarpon Investors, Inc., Grace Ventures Corp., Grace Washington, Inc., W.R. Grace Capital Corporation, W.R. Grace Land Corporation, Gracoal, Inc., Gracoal II, Inc., Guanica-Caribe Land Development Corporation, Hanover Square Corporation, Hornco International, Inc., Kootenai Development Company, L B Realty, Inc., Litigation Management, Inc. (f/k/a GHSC Holding, Inc., Grace JVH, Inc., Asbestos Management, Inc.), Monolith Enterprises, Incorporated, Monroe Street, Inc., MRA Holdings Corp. (f/k/a Nestor-BNA Holdings Corporation), MRA Intermedco, Inc. (f/k/a Nestor-BNA, Inc.), MRA Staffing Systems, Inc. (f/k/a British Nursing Association, Inc.), Remedium Group Inc (f/k/a Environmental Liability Management, Inc., E&C Liquidating Corp., Emerson & Cuming, Inc.), Southern Oil, Resin & Fiberglass, Inc., Water Street Corporation, Axial Basin Ranch Company, CC Partners (f/k/a Cross Country Staffing), Hayden-Gulch West Coal Company, H-G Coal Company.

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2. The above-captioned Debtors have requested that the Firm continue to provide certain legal services to the Debtors in the ordinary course of their business in matters other than these chapter 11 cases that the Firm had provided to some of the Debtors prior to the commencement of these chapter 11 cases, and the Firm has consented to provide such services pursuant to section 327(e) of title 11 of the United States Code (the "Bankruptcy Code").

3. The Firm may have performed services in the past, may currently perform services, and may perform services in the future, in matters unrelated to these chapter 11 cases, for persons that are claimants of the Debtors or may otherwise be parties-in-interest in the Debtors' chapter 11 cases. As part of its customary practice, the Firm is retained in cases, proceedings and transactions involving many different parties, some of whom may be involved in the Chapter 11 cases or may represent or be employed by the Debtors, claimants and parties-in-interest in these chapter 11 cases. The Firm does not believe that these representations are adverse to the Debtors or their respective estates with respect to the matters on which the Firm is employed by the Debtors in the ordinary course of their business for purposes of Section 327(e) of the Bankruptcy Code. The Firm does not perform services for any person in connection with these chapter 11 cases related to the matters on which it is to be employed by the Debtors.

4. The Firm's current customary hourly rates, subject to change from time to time, are \$340-\$650 for members, \$185-\$350 for associates, and \$50-\$150 for paraprofessionals. In the normal course of business, the Firm revises its regular hourly rates twice each year and requests that, effective January 1 and July 1 of each year, the aforementioned rates be revised to the regular hourly rates which will be in effect at those times.

5. The Firm has rendered services for Debtors that have not yet been billed. The value of such services does not exceed \$6,000. In addition, the Firm has submitted bills for

services rendered to Debtors that have not yet been paid. The value of these bills is less than \$3,000.

6. Except as set forth herein, no promises have been received by the Firm or any member or associate or counsel thereof as to compensation in connection with these chapter 11 cases other than in accordance with the provisions of the Bankruptcy Code, the Bankruptcy Rules, the Local Rules, orders of this Court, and the Fee Guidelines promulgated by the Office of the United States Trustee.

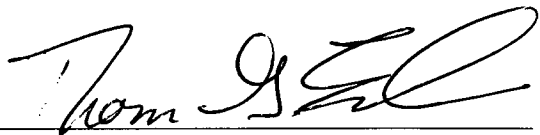
7. Subject to the foregoing, neither I nor any partner of or professional employed by the Firm, insofar as I have been able to ascertain, holds or represents any interest adverse to the Debtors or their respective estates with respect to the matters on which the Firm is employed by the Debtors, or has any relationship with any person, their attorneys or accountants that would be adverse to the Debtors or their respective estates with respect to the matters on which the Firm is employed by the Debtors.

8. Neither I nor any partner of or professional employed by the Firm has agreed to share or will share any portion of the compensation to be received from the Debtors with any other person other than the partners and regular employees of the Firm.


9. The Firm is conducting further inquiries regarding its retention by any creditors of the Debtors and other parties-in-interest in these Chapter 11 cases, and upon conclusion of that inquiry, or at any time during the period of its employment, if the Firm should discover any facts bearing on the matters described herein, the Firm will supplement the information contained in this Affidavit.

10. The foregoing constitutes the statement of the Firm pursuant to  
Bankruptcy Code sections 329 and 504 and Bankruptcy Rules 2014 and 2016(b).

Executed on May 2, 2001.

  
\_\_\_\_\_  
Thomas G. Echikson  
Sidley Austin Brown & Wood

Sworn to and subscribed before me  
this 2nd day of May, 2001

  
\_\_\_\_\_  
Notary Public  
My Commission expires 11-14-02

IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE

In re:	)	Chapter 11
	)	
W. R. GRACE & CO., <u>et al.</u> , <sup>1</sup>	)	Case No. 01-01139 (RJN)
	)	Jointly Administered
Debtors.	)	

**AFFIDAVIT OF SERVICE**

STATE OF DELAWARE                    )  
  )SS  
COUNTY OF NEW CASTLE            )

Patricia E. Cuniff, being duly sworn according to law, deposes and says that she is employed by the law firm of Pachulski, Stang, Ziehl, Young & Jones P.C., co-counsel for the Debtors, in the above-captioned action, and that on the 25th day of May, 2001 she caused a copy of the following document(s) to be served upon the attached service list(s) in the manner indicated:

<sup>1</sup> The Debtors consist of the following 62 entities: W. R. Grace & Co. (f/k/a Grace Specialty Chemicals, Inc.), W. R. Grace & Co.-Conn., A-1 Bit & Tool Co., Inc., Alewife Boston Ltd., Alewife Land Corporation, Amicon, Inc., CB Biomedical, Inc. (f/k/a Circe Biomedical, Inc.), CCHP, Inc., Coalgrace, Inc., Coalgrace II, Inc., Creative Food 'N Fun Company, Darex Puerto Rico, Inc., Del Taco Restaurants, Inc., Dewey and Almy, LLC (f/k/a Dewey and Almy Company), Ecarg, Inc., Five Alewife Boston Ltd., G C Limited Partners I, Inc. (f/k/a Grace Cocoa Limited Partners I, Inc.), G C Management, Inc. (f/k/a Grace Cocoa Management, Inc.), GEC Management Corporation, GN Holdings, Inc., GPC Thomasville Corp., Gloucester New Communities Company, Inc., Grace A-B Inc., Grace A-B II Inc., Grace Chemical Company of Cuba, Grace Culinary Systems, Inc., Grace Drilling Company, Grace Energy Corporation, Grace Environmental, Inc., Grace Europe, Inc., Grace H-G Inc., Grace H-G II Inc., Grace Hotel Services Corporation, Grace International Holdings, Inc. (f/k/a Dearborn International Holdings, Inc.), Grace Offshore Company, Grace PAR Corporation, Grace Petroleum Libya Incorporated, Grace Tarpon Investors, Inc., Grace Ventures Corp., Grace Washington, Inc., W. R. Grace Capital Corporation, W. R. Grace Land Corporation, Gracoal, Inc., Gracoal II, Inc., Guanica-Caribe Land Development Corporation, Hanover Square Corporation, Homco International, Inc., Kootenai Development Company, L B Realty, Inc., Litigation Management, Inc. (f/k/a GHSC Holding, Inc., Grace JVH, Inc., Asbestos Management, Inc.), Monolith Enterprises, Incorporated, Monroe Street, Inc., MRA Holdings Corp. (f/k/a Nestor-BNA Holdings Corporation), MRA Intermedco, Inc. (f/k/a Nestor-BNA, Inc.), MRA Staffing Systems, Inc. (f/k/a British Nursing Association, Inc.), Remedium Group, Inc. (f/k/a Environmental Liability Management, Inc., E&C Liquidating Corp., Emerson & Cuming, Inc.), Southern Oil, Resin & Fiberglass, Inc., Water Street Corporation, Axial Basin Ranch Company, CC Partners (f/k/a Cross Country Staffing), Hayden-Gulch West Coal Company, H-G Coal Company.

1. Affidavit of Proposed Professional and Disclosure Statement Under 11

U.S.C. 327(e) of Thomas G. Echikson, a partner of Sidley Austin Brown & Wood.

Dated: May 25, 2001

Patricia E. Cuniff  
Patricia E. Cuniff

Sworn to and subscribed before  
me this 25th day of May, 2001

Holly Lynn Dalzell  
Notary Public

My Commission Expires: 02/11/02

W. R. Grace 2002 Service List  
Case No. 01-1139 (RJN)  
Doc. No.  
May 25, 2001  
13 – Hand Delivery  
07 – Federal Express  
86 – First Class Mail

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